

TOTAL GAIN OR (LOSS) \$ (85,312) \$ (126,610)

THIS BUDGET IS PREPARED BASED ON LAST YEAR EXPERIENCE AND THE CURRENT EXPERIENCE UP TO APRIL 30, 2004.

LIST OF PURCHASES AND IMPROVEMENTS		NOTES ON BUDGET
1		1. Se consideró el pago de los 12 meses del año a los maestros.
2		2. El bono de navidad es un 2% sin límite.
3		3. Se paga el plan de retiro o pensión y Sinot a todo el personal.
4		
5		
6		
7		
8		
9		
10		

Preparado por: [Signature]

Fecha: 6-3-04

Revisado por: [Signature]

Fecha: 6-4-04

Entregado a Mrs. Marxuach en 6-3-04.

Recomendaciones:
 1. Buscar donativos o auspiciadores para subsidiar el colegio ya que la mensualidad o "tuition" es muy baja por ser una área de escasos recursos.



Superintendencia de Escuelas Católicas
Arquidiócesis de San Juan

October 7, 2004

Selective Reviewer
Universal Service Administrative Company
School & Libraries Division

To Whom It May Concern:

Within the Superintendence of Catholic Schools of the Archdiocese of San Juan, exist a group of schools directly administered by our office. This group of schools is united under a consortium known as "Colegios Arquidiocesanos de San Juan".

Some of the budgets presented by these schools reflect an operational deficit in their net income. Nevertheless, these schools' financial stability is backed up by the consortium as a whole.

If you need any additional information, please feel free to contact us at your convenience.

Sincerely,

María S. Colón de Marxuach
Superintendent of Catholic Schools

José Luis Pizá
Financial Director

mza

TRANSMISSION VERIFICATION REPORT

TIME : 10/19/2004 11:54
NAME : SUPERINTENDENCIA
FAX : 7877310000
TEL : 7877316100

DATE, TIME
FAX NO./NAME
DURATION
PAGE(S)

RESULT
MODE

10/19 11:47
19735996515
00:07:00
17
COVERPAGE
OK
STANDARD
ECM

**SUPERINTENDENCIA DE ESCUELAS
CATOLICAS**

PROGRAMA E-RATE

FAX (787) 272-0771

FACSIMILE TRANSMITTAL SHEET

TO:

Jay Naik

FROM:

Marieglorie Zapata

COMPANY:

PIA Selective Review

DATE:

10/19/2004

FAX NUMBER:

1-973-599-6515

TOTAL NO. OF PAGES INCLUDING COVER:

17

PHONE NUMBER:

SENDER'S REFERENCE NUMBER:

RE:

COLEGIO SAGRADA FAMILIA

YOUR REFERENCE NUMBER:

☒ URGENT

☐ FOR REVIEW

☐ PLEASE COMMENT

☐ PLEASE REPLY

☐ PLEASE RECYCLE

NOTES/COMMENTS:

Enclosed are requested documents.

Marieglorie Zapata
E-Rate Administrative Assistant
e-mail: mzapata@escuelascatolicas-sj.org

EXHIBIT D

USAC

Universal Service Administrative Company Schools & Libraries Division

Date: 11/03/2004

Dear Madeline Melgen,
Applicant Name (All Puerto Rico Applications you have)
Contact Number: 1-787-731-6100
Application Number(s): Multiple

The Program Integrity Assurance (PIA) team is in the process of reviewing all Form 471 Applications for schools and libraries discounts to ensure that they are in compliance with the rules of the federal universal service program. We are currently in the process of reviewing your Funding Year 2004 Form 471 Application. To complete our review, we need some additional information. The information needed to complete the review is listed below.

Madeline, we are trying to find out how you get your discount information for NSLP. I'm sure you have something different, however, we will need to have documentation for all the Schools, Public, Private, Academies, Catholic, etc., with the **Total Student Enrollment** and those eligible for **Free (Gratis) & Reduced (Reducido) lunches**.

I tried to call the E-Rate coordinator for Puerto Rico, but no one spoke English.

If there is anything you can do, it will certainly speed up processing the applications. I don't know if you are the only one working on the applications for Puerto Rico, if there are others we will need a complete list of the schools with the information above.

Thanks so much for your prompt attention in this matter.

If you have already submitted the Item 21 Attachments, please fax an EXACT COPY of the Item 21 Attachments that were previously submitted. If you do not wish to resubmit the Item 21 Attachment, you are not required to do so. We will process your application once the Item 21 Attachments have been scanned into our system.

Please fax or e-mail the requested information to my attention. If you have any questions, please feel free to contact me.

It is important that we receive all of the information requested so we can complete our review. **Failure to do so may result in a reduction or denial of funding.**

Please send the requested information within seven calendar days. If you need additional time to prepare your response, please let me know as soon as possible.

Thank you for cooperation and continued support of the Universal Service Program.

Sincerely,

Nancy A. Rocco
Schools And Libraries Division
Program Integrity Assurance
Phone: 973-884-8250
FAX: 973-599-6522
nrocco@sl.universalservice.org



COLEGIO SAGRADA FAMILIA

Calle Loíza #2254

Res. Luis Lloréns Torres

San Juan, Puerto Rico 00913

Tel. 787-726-1742 / Fax: 787-726-0718

November 29, 2004

Schools and Libraries Division
Program Integrity Assurance
Fax (973) 599-6578

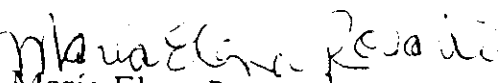
Colegio Sagrada Familia (BEN #200320) wants to validate the original request discount of 90%.

- | | |
|--|------------|
| 1. Total number of students enrolled | |
| 2. Number of surveys/applications sent out | 208 |
| 3. Number of surveys/applications returned | 208 |
| 4. Total number of students qualified for NSLP
(As per the returned surveys/applications) | 208
188 |
| 5. Are the surveys/applications and results kept on file | YES |

"I certify that only those students who meet the Income Eligibility Guidelines of the National School Lunch Program have been included in Column 5 Item 10b of Block 4 (worksheet A) of the Form 471".

Enclosed is a copy of the survey applied.

Cordially,


María Elena Rosario
Principal

mza

Comp.3

Departamento de Educación
Área de Planificación y Desarrollo Educativo
División de Planificación

ESTUDIO SOCIOECONOMICO

PARA AÑO ESCOLAR 2003-2004

1. Región Educativa _____ 2. Distrito Escolar San Juan
3. Escuela Col. Sagrada Familia 4. Grado Primero
5. Nombre del Estudiante Isabella Adelaida Pérez
6. Nombre del Padre o encargado _____
Ocupación _____
Ingreso Anual _____
7. Nombre de la Madre Bethzaida Pérez
Ocupación maestra
Ingreso Anual 9,320
8. Total Ingreso Anual Familiar _____
9. Total Miembros de la Familia 2

Certifico Correcto:

Bethzaida Pérez

Firma del padre o encargado

Fecha:

30 mayo 2003

(Firma Maestro)

EXHIBIT F

USAC

Universal Service Administrative Company
Schools & Libraries Division

November 24, 2004

Dr. Madeline Melgen, Ed. D.
Colegio Sagrada Familia
Phone 787-731-6100
Fax 787-731-0000
Application Numbers 412534, 412484

Dear Dr. Melgen,

The Program Integrity Assurance (PIA) team is in the process of reviewing all Form 471 Applications for schools and libraries discounts to ensure that they are in compliance with the rules of the federal universal service program. We are currently in the process of reviewing your Funding Year 2004 Form 471 Application. To complete our review, we need some additional information. The information needed to complete the review is listed below.

Based upon review of your Form 471 application, we were not able to validate your requested discount of 90% . If you choose to validate your original requested discount of 90%, then please provide the appropriate documentation to validate your requested discount percentage.

Please identify the method used to calculate your requested discount percentage.

If the discount percentage was determined by information obtained from a survey/application, please provide the following information:

- 1) Total number of students enrolled
- 2) Total number of surveys/applications sent out
- 3) Number of surveys/applications returned
- 4) Total number of students that qualified for the National School Lunch Program, using the Income Eligibility Guidelines (IEG) of the NSLP, per the returned surveys/applications
- 5) Are the surveys/applications and results kept on file.
- 6) Provide a sample copy of a FILLED OUT SURVEY/APPLICATION with the child's personal information crossed out for confidentiality.
- 7) A signed certification that reads: "I certify that only those students who meet the Income Eligibility Guidelines of the National School Lunch Program have been included in Column 5 of Item 10b, of Block 4 (Worksheet A) of the Form 471."

- 8) This information must be in writing on school letterhead and signed by a school official (such as the Principal, Vice-Principal, Superintendent, Director of Food Services).

If the discount was determined using a different method than what was identified above, please indicate the method that was used.

- Please fax or e-mail your response to me.
- Be sure to sign the cover sheet of your fax.
- If you -Email, do NOT click "reply", but create a new E-mail using the address shown below.

In all correspondence, please make sure to include your Full Name and Official Title.

If you have any questions, please feel free to contact me.

It is important that we receive all of the information requested so we can complete our review. **Failure to do so may result in a reduction or denial of funding.**

Please send the requested information within seven calendar days (by December 3, 2004), sooner if possible. If you need additional time to prepare your response, please let me know as soon as possible.

Thank you for cooperation and continued support of the Universal Service Program.

Sincerely,

Michael Porcelan
Initial Reviewer
Program Integrity Assurance
Schools and Libraries Division
Phone: 973-884-8260
FAX: 973-599-6578
mporcel@sl.universalservice.org

C.C.C.A.S.J.



***Consorcio Colegios Católicos
Arquidiócesis de San Juan***

Edificio 2021 Carr. 177 Guaynabo, Puerto Rico 00969-5140
Teléfono (787) 731-6100 Fax (787) 731-0000

December 1st, 2004

Michael Porcelan
School & Libraries Division
Program Integrity Assurance
Fax 1-973-599-6578

Applications # 412534 & 412484 – Colegio Sagrada Familia

Information requested is included.

Cordially,

Marieglorie Zapata
E-Rate Administrative Assistant
mzapata@escuelascaticas-sj.org

“Sirviendo a los Colegios Católicos de San Juan”



COLEGIO SAGRADA FAMILIA

Calle Loíza #2254

Res. Luis Lloréns Torres

San Juan, Puerto Rico 00913

Tel. 787-726-1742 / Fax: 787-726-0718

November 29, 2004

Schools and Libraries Division
Program Integrity Assurance
Fax (973) 599-6578


Colegio Sagrada Familia (BEN #200320) wants to validate the original request discount of 90%.

- | | |
|--|-----|
| 1. Total number of students enrolled | 208 |
| 2. Number of surveys/applications sent out | 208 |
| 3. Number of surveys/applications returned | 208 |
| 4. Total number of students qualified for NSLP
(As per the returned surveys/applications) | 188 |
| 5. Are the surveys/applications and results kept on file | YES |

"I certify that only those students who meet the Income Eligibility Guidelines of the National School Lunch Program have been included in Column 5 Item 10b of Block 4 (worksheet A) of the Form 471".

Enclosed is a copy of the survey applied.

Cordially,


María Elena Rosario
Principal

mza

Departamento de Educación
Área de Planificación y Desarrollo Educativo
División de Planificación

Estudio Socioeconómico
Para el Año Escolar 200_-200_

Región Educativa: _____

2. Distrito Escolar: _____

3. Escuela: _____

4. Grado: _____

5. Nombre del Estudiante: _____

6. Nombre del Encargado: _____

Ocupación: _____

Ingreso Anual: _____

7. Nombre de la Madre: _____

Ocupación: _____

Ingreso Anual: _____

8. Total Ingreso Anual Familiar: _____

9. Total Miembros de la Familia: _____

Certifico Correcto: _____

Firma del Encargado

Fecha: _____

Firma del Maestro: _____

CSF-SJ

TRANSMISSION VERIFICATION REPORT

TIME : 11/30/2004 23:55
NAME :
FAX :
TEL :

DATE, TIME
FAX NO./NAME
DURATION
PAGE(S)
RESULT
MODE

11/30 23:55
19735996578
00:00:40
03
OK
STANDARD
ECM

C.C.C.A.S.J.



**Consorcio Colegios Católicos
Arquidiócesis de San Juan**

Edificio 2021 Carr. 177 Guaynabo, Puerto Rico 00969-5140
Teléfono (787) 731-6100 Fax (787) 731-0000

December 1st, 2004

Michael Porcelan
School & Libraries Division
Program Integrity Assurance
Fax 1-973-599-6578

Applications # 412534 & 412484 – Colegio Sagrada Familia

Information requested is included.

Cordially,

Marieglorie Zapata
E-Rate Administrative Assistant
mzapata@cccatolicos-sj.org